# **Testing for the Articles 04012024**

# ISO 15143-4 (AEMP 2.0) API Access Guide

ISO 15143-3 (AEMP 2.0) API

# Assumptions

- API consumer has entered into a valid Digital Marketplace Agreement.
- API consumer has received client credentials (Client ID and Client Secret).
- API consumer has valid Corporate Web Security (CWS ID -Username and Password).
- API consumer is subscribed to the API and will use the API only in accordance with the Digital Marketplace Agreement and Licenses to APIs.

# Communications

Sr. No	Sender	Subject	Purpose
1	DigitalMarketplaceTeam@cat.com	** SAVE this Email ** – These Credentials are key to accessing your recent Client credentials and secret request for ISO 15143-3 (AEMP 2.0) API	Email contains client credentials to access ISO 15143-3 (AEMP 2.0) API (to access the API via Postman or other integration)
2	donotreply@cat.com	Your subscription to the ISO 15143-3 (AEMP 2.0) API product has been activated.	Email confirms subscription of ISO 15143-3 (AEMP 2.0) API

# Access ISO 15143-3 (AEMP 2.0) API - Postman

### **Pre-requisites:**

What is needed	How to get it
API Client Credentials (Client ID and Client Secret)	From Caterpillar
Postman tool installed in your desktop / PC	https://www.postman.com/downloads/

What is needed	How to get it
Postman collection for ISO 15143-3 (AEMP 2.0) [Postman collection is a set of JSON files]	From Caterpillar

## **Import ISO API Postman Collection**

Step 1: You can click on "Skip and go to the app" to import the Postman collections.\*



Step 2: Click on the Import button.



Step 3: Following popup window will open: Click on "Choose Files" button.

🤣 Postman File Edit View Help		- 0 ×
B New 🔻 Frynst Barner 💷	🚦 My Workspace 🔹 🌲 Invite	(∅) < Æ A ♥ Sgnin
	Import a Postman Collection. Environment, data dump, curl command, or a RAML/ WADL / Open API (1.0/2.0/3.0) / Runscope file.           Import File         Import Folder           Import File         Import Form Link           Paste Raw Text	No Environment · O C
and a had		

Step 4: Select postman collection obtained from Caterpillar Adoption Team (with the meeting invitation).

Step 5: On successful import you can see ISO 15143-3 (AEMP 2.0) API request as follows:

💋 Postman



### Get OAuth 2.0 Access Token

Step 1: Select Fleet snapshot from the ISO 15143-3 (AEMP 2.0) API from collection and go to the "Authorization" tab and select OAuth 2.0.

💋 Postman File Edit View Help					- 0	×
+ New Import Runner ☐ ~	🔠 My Workspa	ace $\checkmark$ ${\sim}$ Invite	4	> & \$\$ \$	😞 Upgra	ade 🔻
Looks like your collaboration needs are growing bey	rond what a free team can do. To collaborate on u	inlimited requests with your team, upgr	ade to one of our paid pla	ins. Upg	rade Check	Usage
Q Filter	Fleet Snapshot - JSON X +	000		No Environment	•	
History Collections APIs	Fleet Snapshot - JSON			Examples 0 🔻	BUILD	1
+ New Collection Trash	GET • https://services.cat.com/	telematics/iso15143/fleet/1		Send	▼ Sa	ve 🔻
6 requests	Params Authorization • Headers (9)	Body Pre-request Script	Tests  Settings		Cook	ies Code
GET Fleet Snapshot - JSON GET Fleet Snapshot - XML	TYPE OAuth 2.0 👻	Heads up! These parameters ho collaborative environment, we read	old sensitive data. To keep recommend using variable	this data secure while workir es. Learn more about variable	ıg in a s	×
GET Equipment Snapshot (individual) - JSON GET Equipment Snapshot (individual) - XML GET Timeseries FaultCode - JSON	The authorization data will be automatically generated when you send the request. Learn more about	<b>Current Token</b> This access token is only available to yc	ou. Sync the token to let colla	aborators on this request use it.		
GET Timeseries FaultCode - XML	authorization	Access Token	Available Tokens 🔻	eyJhbGciOiJSUzI1NiIsImtpZ	Cl6ljM1liwic	24
> Tage VIMS 2 requests	Add authorization data to Request Headers	Header Prefix 🚺	Bearer			
> 🖸 VisionLink - AEMP 1 request		▼ Configure New Token				
		Token Name	Enter a token name			

#### Step 2: Select "Request Headers" from drop down as shown in the screen below:

Note: This will add the Authorization field in the header.

- 1999					Connents V	ventifica	
GET		://services.cat.com/te	lematics/iso15143/fleet/{pag	eNumber} -	Send 🝷	Save	Ŧ
Params	Authorization	Headers (9)	Body Pre-request So	cript Tests Settings		Cookies Co	ode
TYPE OAuth 2.0		¥	Heads up! These para collaborative environm	meters hold sensitive data. To keep this data s nent, we recommend using variables. Learn m	secure while working in a nore about variables	>	×
The authoria automatical the request. authorizatio	zation data wil lly generated w . Learn more a on	l be /hen you send bout	Access Token	eyjhbGciOijSUzI1NilsImtpZCl6ljM Get New Access Token	11liwicGkuY Available 1	ľokens 🔻	r
Add authori Request H	ization data to leaders	¥					
esnonse				_			

# Step 3: Select the "Configure new token" option.

🧭 Postman File Edit View Help					- 0	×
+ New Import Runner □ ←	品 My Worksp	ace $\checkmark$ $\stackrel{\circ}{_{+}}$ Invite	📀 હ	\$ \$ \$ \$ \$	Upgrade	·
Looks like your collaboration needs are growing be	yond what a free team can do. To collaborate on u	unlimited requests with your team, upgr	ade to one of our paid plans.	Upgrade	Check Us	age
Q Filter	Fleet Snapshot - JSON X +	000	No	Environment	•	- <del>0-</del>
History Collections APIs	Fleet Snapshot - JSON			Examples 0 🔻 B	JUILD	
+ New Collection Trash	GET • https://services.cat.com/	telematics/iso15143/fleet/1		Send	- Save	*
<ul> <li>ISO15143 API (AEMP 2.0) Collection</li> <li>6 requests</li> </ul>	Params Authorization • Headers (9)	Body Pre-request Script	Tests   Settings		Cookies	Code
GET Fleet Snapshot - JSON						
GET Fleet Snapshot - XML	TYPE	z Configure New Token				
GET Equipment Snapshot (individual) - JSON	GAULT 2.0	· compare new token				
GET Equipment Snapshot (individual) - XML	The authorization data will be	Token Name	Enter a token name			
GET Timeseries FaultCode - JSON	the request. Learn more about	Grant Type	Client Credentials		Ŧ	
GET Timeseries FaultCode - XML	authorization Add authorization data to	Access Token URL	https://fedlogin.cat.com/as/tol	ken.oauth2		

Step 4: Enter the below details under	"Configure new token"	and click on	"Get New Ac	cess
Token" button as shown below:				

Field	Value
Token Name	Enter a name for the token (this is just for your reference)
Grant Type	Choose "Client Credentials"
Access Token URL	https://fedlogin.cat.com/as/token.oauth2
Client Id	Enter Client Id (Please get in touch with credential owner)
Client Secret	Enter Client Secret (Please get in touch with credential owner)
Client Authentication	Select "Send as Basic Auth Header" from dropdown

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File Edit View Help						~
+ New Import Runner 📮 🗸	品 My Worksp	ace ∨ ²+ Invite	69 G	\$\$ \$ <b>^</b> \\	Upgrade	•
Looks like your collaboration needs are growing be	eyond what a free team can do. To collaborate on	unlimited requests with your team, up	pgrade to one of our paid plans.	Upgrad	le Check Us	age
Q Filter	Fleet Snapshot - JSON × +	000	No Er	vironment	•	-0
History Collections APIs	Fleet Snapshot - JSON			Examples 0 🔻	BUILD 🥖	
+ New Collection Trash	GET The https://services.cat.com	/telematics/iso15143/fleet/1		Send	Save	
<ul> <li>ISO15143 API (AEMP 2.0) Collection</li> <li>6 requests</li> </ul>	Params Authorization • Headers (9)	) Body Pre-request Script	Tests      Settings	Scild	Cookies	Code
GET Fleet Snapshot - JSON						
GET Fleet Snapshot - XML	TYPE	Configure New Token				
GET Equipment Snapshot (individual) - JSON	OAuth 2.0	• Configure New Token				
GET Equipment Snapshot (individual) - XML	. The authorization data will be automatically generated when you send	Token Name	Enter a token name			
GET Timeseries FaultCode - JSON	the request. Learn more about authorization	Grant Type	Client Credentials		Ŧ	
GET Timeseries FaultCode - XML	Add authorization data to	Access Token URL	https://fedlogin.cat.com/as/toker	.oauth2		
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) Postman File Edit View Help					- 0	×
+ New Import Runner □ ~		ace ∨ °+ Invite	😔 📀	\$\$\$\$ \$	. Upgrade	e 🔻
Looks like your collaboration needs are growing be	eyond what a free team can do. To collaborate on	unlimited requests with your team, u	pgrade to one of our paid plans.	Upgra	de Check U	sage
Q Filter	Fleet Seanchet - ISON X +	000	No E	nvironment	• (0)	\$ <u></u>
History Collections APIs	<ul> <li>Fleet Snapshot - JSON</li> </ul>			Examples 0 🔻	BUILD 🥖	
+ New Collection Trash						
Score and the second se	GET • https://services.cat.com	/telematics/iso15143/fleet/1		Send	<ul> <li>Save</li> </ul>	•
o requests	Params Authorization  Headers (9)	) Body Pre-request Script	Tests  Settings		Cookies	; Code
GET Fleet Snapshot - JSON	ТҮРЕ	Access Token URL 🕕	https://fedlogin.cat.com/as/toke	n.oauth2		
GET Freet Snapshot - XML	OAuth 2.0		1 0			
GET Equipment Snapshot (individual) - JSON	The authorization data will be	Client ID 🖤	ccds-adoption_cc_client		A	
GET Timeseries FaultCode - ISON	automatically generated when you send the request. Learn more about	Client Secret 🕕	srch/Q6jbleMpO6MxdIPFw6FLeu	4UKns6EDIWplc7bjdDI	KgfPYx6CDjBt 🧸	
GET Timeseries FaultCode - XML	authorization	Scope	e.g. read:org			
GET Timeseries FaultCode - XML	authorization Add authorization data to	Scope <b>1</b>	e.g. read:org Send as Basic Auth header			
GET Timeseries FaultCode - XML  VIMS 2 requests	Add authorization Add authorization data to Request Headers	Scope  Client Authentication	e.g. read:org Send as Basic Auth header		Ŧ	

Step 5: The following window will display the new access token:

GET NEW ACCESS TOKEN	BD Diag DEleat Sp Deleater Sp Diag	Timosori 🔹 🛨 🤲
A	uthentication complete	con
This dia	logue will automatically close in 3	lien
	Proceed	kdIF
		hea

## Step 6: Click "USE TOKEN".

MANAGE ACCESS TOKENS			×
ALL TOKENS	ACCESS TOKEN	dF9pZCl6ImlzbzE1MTQzX2N1c3QtMDA0LTI5Njk2MDA3NjUtZGVm YXVsdF9jY19jbGllbnQiLCJpc3MiOiJodHRwczovL2ZlZGxvZ2luLmNh	
AEMP API 2.0		dC5jb20iLCJhdWQiOiJDQ0RTIiwiY2F0cmVjaWQiOiJQQUEtMDAwM DJDNUEiLCJjYXRhZmx0bmNvZGUiOilwMDQiLCJleHAiOjE1NTk2Nzc yMzJ9.SfCTaxiuoKdQTzAJp2DFCPSZZ34esecOkk-	
		K_lcRy482ZbMDgx_1Zdsk9F0_FjX57cOMsG0NLC5jz4O3UPd0xjPuK T09Ddk07bv5biVteWDelamvkVkSpJxmbnPOsRpy8MOU6WzqD2LcJ qhaT1PVSd5rpinjeX5F9ubSCtftFTCdkNpnOQbqcAgpP6GV0- 6KQLSsaBEd0Eljp6ubmclasL3ATOyKeUJdSDcUl1TZbAwimrgMBL QMD0b4Wg6v3J0XUysuTo- EmSfRJ5jFnZjARj2kZ3xG2H1VVV38kkHQJ8bwYfApUxuYh3I3EKFrOd 2G32ljN9nq_nxyXRTS2vsw	
	Token Type	Bearer	
	expires_in	3599	
		Use Token	

Note: This will add the Authorization field in the header

# **Fleet Snapshot API**

Step1: To obtain the Fleet Snapshot Data in XML Format.

Endpoint URL:

### https://services.cat.com/telematics/iso15143/fleet/{pageNumber}

### Example:

The URL for Fleet Snapshot data in XML format would be:

https://services.cat.com/telematics/iso15143/fleet/1

#### Header:

Accept: application/iso15143-snapshot+xml

#### Parameter:

1 {PageNumber}

#### Screens from Postman:

सारे ।ऽट	ISO15143 API (AEMP 2.0) Collection_1.1 - Production Copy / Fleet Snapshot - XML					
GET	ET v https://services.cat.com/telematics/iso15143/flee1/1 Send v					
Params       Authorization •       Headers (8)       Body       Pre-request Script       Tests       Settings       Cookies         Query Params       Image: Cookies       Image: Cookies						
Params Authorization Headers (9) Body Pre-request Script Tests Settings Cookies Code						
Headers	👁 8 hidden					
KEY			VALUE	DESCRIPTION	•••• Bulk Edit Presets 🔻	
Acce	pt		application/iso15143-snapshot+xml			
Кеу			Value	Description		
Response						

**Step 2: Repeat the Authorization step from section 3.2.** 

**Step 3: Click SEND. Screen shot of the response:** 



### Step 4: Fleet Snapshot Data in JSON Format.

NOTE: Follow the same steps from this Section, but change "Accept Type" in header to "application/iso15143-snapshot+json".

# **Equipment Snapshot API**

### Step 1: To obtain the Equipment Snapshot Data in JSON Format:

### Endpoint URL:

https://services.cat.com/telematics/iso15143/fleet/equipment/makeModelSerial/{make}/{model}/{serialNu mber}

**Example:** To get the Equipment Snapshot data for the following asset in JSON format.

Make: CAT

Model: MH3026

Serial Number: FB999999

### **Equipment Snapshot URL:**

https://services.cat.com/telematics/iso15143/fleet/equipment/makeModelSerial/CAT/MH3026/FB999999

#### Header:

Accept: application/iso15143-snapshot+json

Screens from Postman:

ΨŢ	ISO15143 API (AEMP 2.0) Collection_1.1 - Production Copy 2	/ Equipment Snapshot (individual) - JSON
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$\sim$	0	
	$\sim$	~ 🧷

GET v https://services.cat.com/telematics/iso15143/fleet/equipment/makeModelSerial CAT/232D3LRC/PWN00115/					
Headers (8) Body Pre-request Script Tests	Settings		Cookies		
	Value	Description	*** Bulk Edit		
	Value	Description			
<					
is So151143 API (AEMP 2.0) Collection_1.1 - Production Copy 2 / Equipment Snapshot (individual) - JSON					
ps://services.cat.com/telematics/iso15143/fleet/equipment/ma	xeModelSerial/CAT/232D3LRC/PWN00115/		Send v		
Headers (8) Body Pre-request Script Tests	Settings		Cookies		
Headers 📀 7 hidden					
	Value	Description	• Bulk Edit Presets ~		
	application/iso15143-snapshot+json				
	Value	Description			
1 //	Headers (8) Body Pre-request Script Tests  MP 2.0) Collection_1.1 - Production Copy 2 / Equipment Snapsh tps://services.cat.com/telematics/iso15143/fleet/equipment/mak Headers (8) Body Pre-request Script Tests	Headers (8) Body Pre-request Script Tests Settings      Value     Value     Value      Value      P2.0) Collection_1.1 - Production Copy 2 / Equipment Snapshot (Individual) - JSON      tps://services.cat.com/telematics/iso15143/fileet/equipment/makeModelSerial/CAT/232D3LRC/PWN00115/      Headers (8) Body Pre-request Script Tests Settings      Value     value     value	Headers (8) Body Pre-request Script Tests Settings     Value Description     Value Description		

#### Step 2: Repeat the Authorization step from section 3.2.

#### Step 3: Click SEND. See the response:



#### Step 4: Equipment Snapshot Data in XML Format:

Follow the same steps from this Section, but change "Accept Type" in header to "application/iso15143snapshot+xml".

## **Timeseries Fault Code API**

#### Step 1: To obtain the Timeseries Fault Code Data in JSON Format:

Endpoint URL:

https://services.cat.com/telematics/iso15143/fleet/equipment/makeModelSerial/{make}/{model}/{serialNu mber}/faults/{startDateUTC}/{endDateUTC}/{pageNumber} Example: To get the Timeseries Fault Code data for the following asset in XML format:

Make: CAT

Model: MH3026

Serial Number: FB999999

startDateUTC : 2019-05-07T00:00:00Z

endDateUTC: 2019-05-17T00:00:00Z

pageNumber = 1

Timeseries Fault code URL:

https://services.cat.com/telematics/iso15143/fleet/equipment/makeModelSerial/CAT/MH3026/FB999999/fau lts/2019-05-07T00:00:00Z/2019-05-17T00:00:00Z/1

Header:

#### Accept: application/iso15143-faults+ json

#### Screens from Postman:

় 🗰 ।ऽ०१:	ISO15143 API (AEMP 2.0) Collection_1.1 - Production Copy 2 / Timeseries FaultCode - JSON							
GET	∽ https://ser	vices.cat.com/telematics/iso1514	3/equipment/makeMod	elSerial CAT/3406E/SIT13632/f	aults/2023-04-10T10:38:41Z/2023-05-23T07:11:	D8Z/1		Send v
Params	arams Authorization Headers (8) Body Pre-request Script Tests Settings							
Туре		Bearer Token V	i Heads up! These variables	e parameters hold sensitive dat	a. To keep this data secure while working in a col	aborative environment, we recommend using variable	es. Learn more ab	out X
The authori: you send th	zation header will be a le request. Learn more	utomatically generated when about <u>authorization</u> オ	Token		eyJhbGciOiJIUz11NiisImtpZCI6ijEiLCJwaSSf	$\searrow$		
सारे ISO1	5143 API (AEMP 2.0) (	Collection_1.1 - Production Copy 2	2 / Timeseries FaultCo	de - JSON			🖺 Save 🗸	1
GET	✓ https://ser	rvices.cat.com/telematics/iso1514	3/equipment/makeMod	elSerial/CAT/3406E/SIT13632/f	aults/2023-04-10T10:38:41Z/2023-05-23T07:11:	D8Z/1		Send v
Params Headers	Params Authorization Headers (8) Body Pre-request Script Tests Settings Cookies Headers I 7 hidden							
к	ley			Value		Description	••• Bulk Edi	t Presets ~
- A	Accept			application/iso15143-faults+j	son			
K	(ey	Key Value Description						

Step 2: Repeat the Authorization step from section 3.2.

Step 3: Click SEND. See example below:

Body Co	okies Headers (17) Test Results	😤 200 OK 796 ms 3.18 KB 🖺 Save as Example 🚥
Pretty	Raw Preview Visualize JSON ~ 📮	G Q
15	j, <sup>2</sup>	-
16	"FaultCode": [	
17	-{	
18	"CodeIdentifier": "5246-8",	
19	"CodeDescription": "Aftertreatment SCR Operato: Pulse Width, or Period",	r Inducement Severity: Abnormal Frequency,
20	"CodeSeverity": "Medium",	
21	"CodeSource": "Machine Control",	
22	"Datetime": "2023-05-12T20:03:42Z"	
23	3,	
24	÷.	
25	"CodeIdentifier": "5246-5",	
26	"CodeDescription": "Aftertreatment SCR Operator	r Inducement Severity: Current Below Normal",
27	"CodeSeverity": "High",	
28	"CodeSource": "Machine Control",	

### Step 4: Timeseries Fault Code Data in XML Format:

Follow the same steps in this Section, but change "Accept Type" in header to "application/iso15143-faults+xml".

# **Timeseries Location API**

#### Step 1: To obtain the Timeseries Location in XML Format:

Endpoint URL:

https://services.cat.com/catDigital/iso15143/v1/fleet/equipment/makeModelSerial/{make}/{model}/{serial Number}/locations/{startDateUTC}/{endDateUTC}/{pageNumber}

Example: To get the Asset location data for the following asset in XML format:

Make: CAT

Model: 930K

Serial Number: DYB64103

startDateUTC : 22-12-12T00:002

endDateUTC: 2022-12-21T00:00:00Z

pageNumber = 1

**Timeseries Locations URL:** 

https://services.cat.com/catDigital/iso15143/v1/fleet/equipment/makeModelSerial/CAT/930K/DYB64103/loc ations/2022-12-12T00:00:00Z/2022-12-21T00:00Z/1

#### Header:

### Accept: application/xml

#### Screens from Postman:

SO15143 API (AE	MP 2.0) Collection_1.1 - Production /	Time Series-Location	🖺 Save 🗸 👓	/ E		
GET    https://api.cat.com/catDigital/iso15143/v1/fleet/equipment/makeModelSerial/CAT/930K/DYB64103/locations/2022-12- 12T00:0002/2022-12-21T00:00:00Z/1  Send						
arams Author	ization • Headers (9) Body	Pre-request Script Tests Settings		Cookies		
KEY		VALUE	DESCRIPTION	••• Bulk Ed		
Key		Value	Description			
SET V	https://api.cat.com/catDigital/iso15	143/v1/fleet/equipment/makeModelSerial/CAT/930K/DYI Pre-request Script Tests Settings	864103/locations/2022-12-12T00:(	Send Cookies		
leaders 💿 7 h	idden					
KEY		VALUE	DESCRIPTION •••• Bulk Ed	lit Presets ~		
x-cat-dev		true				
		application/xml				
accept			Key Value Description			
Caccept Key		Value	Description			

### **Step 2: Repeat the Authorization step from section 3.2.**

### Step 3: Click SEND. See example below:

Body Co	ookies Headers (10) Test Results 🕀 Status: 200 OK Time: 2.23 s Size: 24.54 KB Save Response 🗸	:@:
Pretty	Raw Preview Visualize XML ~ =	
15	<links></links>	(i)
16	<pre><rel>First</rel></pre>	
17	<href>https://api.cat.com/catDigital/iso15143/v1/fleet/equipment/makeModelSerial/CAT/930K/DYB64103/locations/</href>	
	2022-12-12T00:00:00Z/2022-12-21T00:00:00Z/1	
18		
19	<location datetime="2022-12-20T23:59:11Z"></location>	
20	<latitude>54.30191</latitude>	- 1
21	<longitude>82.73724</longitude>	1
22	<altitude>205.0</altitude>	
23	<altitudeunits>metre</altitudeunits>	
24	<chinacoordinateid xsi:nil="true"></chinacoordinateid>	
25	<address xsi:nil="true"></address>	
26		
27	<location datetime="2022-12-20T23:58:11Z"></location>	
28	<latitude>54.30191</latitude>	
29	<longitude>82.73724</longitude>	
30	<altitude>205.0</altitude>	
31	<altitudeunits>metre</altitudeunits>	
32	<chinacoordinateid xsi:nil="true"></chinacoordinateid>	
33	<address xsi:nil="true"></address>	
34		
	🚯 Cookies 🔥 Capture requests 🗈 Runner 🏢 Trash 💀 😒	0

#### **Step 4: Timeseries Location Data in JSON Format:**

Follow the same steps in this Section, but change "Accept Type" in header to "application/json.

# **Timeseries Switch Status API**

### Step 1: To obtain the Timeseries Switch status Data in XML Format:

Endpoint URL:

https://services.cat.com/catDigital/iso15143/v1/fleet/equipment/makeModelSerial/{make}/{model}/{serial Number}/switchStatus/{startDateUTC}/{endDateUTC}/{pageNumber}

Example: To get the Timeseries switch status data for the following asset in XML format:

Make: CAT

Model: C9.3

Serial Number: RFS45659

startDateUTC : 2022-12-12T00:00:00Z

endDateUTC: 2022-12-21T00:00:00Z

pageNumber = 1

Timeseries switch status URL:

https://services.cat.com/catDigital/iso15143/v1/fleet/equipment/makeModelSerial/CAT/C9.3/RFS45659/swit chStatus/2022-12-12T00:00:00Z/2022-12-21T00:002/1

Header:

Accept: application/xml

#### Screens from Postman:

ISO15	D15143 API (AEMP 2.0) Collection_1.1 - Production / Time series -switch status					1
GET	T v https://api.cat.com/catDigital/iso15143/v1/fieet/equipment/makeModelSeria /CAT/930K/DYB64103/switchStatus 2022-12-06T05:41:08Z/2022-12-07T05:28:12Z/1					
Params Authorization • Headers (9) Body Pre-request Script Tests Settings Query Params					Cookies	
	KEY		VALUE	DESCRIPTION	000	Bulk Edit
	Кеу		Value	Description		

IS01	015143 API (AEMP 2.0) Collection_1.1 - Production / Time series -switch status 💭 Save 🗸 👓						<b>/</b>
GET	GET						
Parar	Params Authorization • Headers (9) Body Pre-request Script Tests Settings					Cookies	
	KEY		VALUE	DESCRIPTION	000	Bulk Edit	Presets ~
	x-cat-dev		true				
	accept		application/xml				
	Key		Value	Description			

### **Step2: Repeat the Authorization step from section 3.2.**

Step3: Click SEND. See example.

**Important!** The API is currently available only to a limited group of pilot users. The API availability to dealers at large will be announced after the pilot completion.

The Dealer ERP Customer Master API allows dealers to integrate their ERP systems with Caterpillar Customer Master by sending their customer data to Caterpillar in near real time. The API provides the same capabilities to create customers and associate them with dealerships as the <u>Customer Admin Tool</u> web application (<u>https://mycustomer.cat.com</u>).

=	CATERPILLAR®						CAT INC., CORPORATE OFFICES
Costaners	Add Customer: Associate Dealer Customer	2 Check if the Lookup customer is already associated with the	Associate Recommendations Costomer Name EZ TIST CREATEJ,	Associate cu 2974527451 Associate cu Numbry with the deal	Assesse Users	Renne Results	x
		Search Results (0) Ne Matching Dealer	Clear Results	Added (0/10)	Remove All (0)		

# Security

The API uses the OAuth 2.0 protocol for authorization. In order to access the API, an OAuth access token is required in the request headers of each API call. A valid OAuth client ID and client secret is required to obtain an OAuth access token.

The following basic information is required to authenticate and generate the token.

Field	Value
Grant Type	Set this to client_credentials.
Tokon LIPI	Production: <a href="https://fedlogin.cat.com/as/token.oauth2">https://fedlogin.cat.com/as/token.oauth2</a>
TOKETTOKE	QA: https://fedloginqa.cat.com/as/token.oauth2
Client ID	Your application's Client ID. Contact your credentials owner.
Client Secret	Your application's Client Secret. Contact your credentials owner.

An OAuth token expires after 60 minutes. An expired token will need to be replaced with a new token.

Additional OAuth information can be found in the Caterpillar OAuth 2.0 Documentation.

# **API Environments**

The API is available in QA and production environments:

- QA: <u>https://services-int.cat.com/catDigital/customerMaster/dealerErp/v1</u>
- Production: <u>https://services.cat.com/catDigital/customerMaster/dealerErp/v1</u>

# **API Reference Information**

Detailed reference information about the API input parameters, request bodies, responses, and error messages can be found in the Dealer ERP Customer Master API <u>reference documentation</u>

# Workflow

Caterpillar Customer Master is the Caterpillar database of customers associated with dealers.

A customer organization represents a customer that can be associated with multiple dealers.

A *dealer customer* is an instance of a customer organization associated with a specific dealer (dealer code). A dealer customer is identified by the combination of a dealer code and DCN (dealer customer number) joined with a pipe (|), for example, "TD68|245TRSSDG343456.

Use the Dealer ERP Customer Master API to associate a new or existing customer organization with a dealer (single dealer code). The workflows is as follows:

• When the API user submits the request, a search is performed to find the customer organization in the customer master database.

• API uses following search criteria to find the org (all must match):

- Customer organization name is similar to input string
- Country code matches to the input value
- Address1 field is similar to input string
- Postal code is similar to input value OR city name and state match input values
- If the customer organization is not found in the database, the customer organization is created using businessName, alternateName, address, email, and phones with the status of ACTIVE.
- If a customer organization is found, it will be associated with the specified dealer code.
- When a customer organization is associated the specified dealer code, the resulting DCN (dealerCode and dealerCustomerNumber combination) is validated against in the customer master database.

- If the DCN exists and is not associated to any customer organization, then an association is created with the provided customerOrganizationIdentifier and the DCN and a 200 response is returned.
- If the DCN exists in the customer master database and is associated to any customer organization, a 400 response code is returned.
- If the DCN does not exist in the database, then the dealer customer is created using businessName,alternateName,dealerCustomerNumber, dealerCode, dealerType=REVENUE (by default), address, email, phones attributes and associated to customer organization.

• To associate the customer organization with additional dealer codes, submit additional requests using the customerOrganizationIdentifier returned by the original call. See examples below.

# Add a Customer to a Dealer

Use the POST /dealerCustomers/associate endpoint to add a customer to a dealer (i.e., create a *dealer customer* by associating a *customer organization* with a dealer code):

```
curl --location --request POST
'https://api-int.cat.com/catDigital/customerMaster/dealerErp/v1/dealerCustomers/
associate' \ --header 'Authorization: Bearer {Bearer Token}' \ --header
'Content-Type: application/json' \ --data-raw '{ "businessName": "DIY Digging,
Inc", "alternateName": "NW53655HGFD ALT", "dealerCustomerNumber":
"245TRSSDG343456", "dealerCode": "TD68", "addresses": [ {
    "addressType": "MAIN OFFICE", "address1": "123 Park Lane", "address2":
    ", "address3": "", "countryCode": "USA", "stateOrProvinceCode":
    "IL", "subdivisionCode": "", "cityName": "Peoria", "postalCode":
    "61607" } ], "emails": [ { "emailAddress": "TRHW465@CAT.COM",
    "emailType": "PRIMARY" } ], "phones": [ { "phoneNumber": "+1
312-345-7535", "phoneType": "PRIMARY" } ]}'
```

To associate the customer organization with additional dealer codes, submit additional requests including the customerOrganizationIdentifier value from the response to the first request:

curl --location --request POST
'https://services.cat.com/customerMaster/dealerErp/v1/dealerCustomers/associate&
#39; --header 'Authorization: {Bearer Token}''{
"customerOrganizationIdentifier": "2974527631", "businessName": "DIY Digging,

Inc", "alternateName": "Ajay Construction", "dealerCustomerNumber":
"245TRSSDG343456", "dealerCode": "TD69", "addresses": [ {
"addressType": "MAIN OFFICE", "address1": "123 Park Lane", "address2":
"", "address3": "", "countryCode": "USA", "stateOrProvinceCode":
"IL", "subdivisionCode": "", "cityName": "Peoria", "postalCode":
"61607" } ], "emails": [ { "emailAddress": "TRHW465@CAT.COM",
"emailType": "PRIMARY" } ], "phones": [ { "phoneNumber": "+1
312-345-7535", "phoneType": "PRIMARY" } ]}'

### Request body

The following is a complete list of the required and optional request attributes.

### Required

- **businessName**: The customer organization or dealer customer business name represents the business name of the customer organization or dealer customer.
- dealerCustomerNumber: The unique identifier of the customer in the dealer ERP system. Dealer customer number is part of the DCN (dealerCode and dealerCustomerNumber combination) identifier.

- dealerCode: The Caterpillar-assigned dealer code derived from dealer ERP source system.
- addresses: Customer address. The address object passed in the request to dealer ERP customer master API must have MAIN\_OFFICE address type. The address is NOT validated against a GIS database.

#### Optional

- emails: Details of customer or dealer customer email object to be added for the customer.
- phones: Order the results in either ascending or descending order.
- **customerOrganizationIdentifier**: The unique identifier of the customer organization. Specify the value to associate the customer organization with additional dealer codes. You can get the value from a successful response to the initial API call.
- alternateName: The alternate business name of the customer organization or dealer customer.

#### Response

{ "customerOrganization": { "customerOrganizationDetails": { "businessName": "DIY Digging, Inc", "alternateName": "Ajay Construction", "customerOrganizationIdentifier": "2974527631", "topLevelIndicator": true, "parentOrganizationIdentifier": "2974527631", "updateTime": "2023-04-03T20:05:17.947Z", "owningDealerCode": "TD68", "hasAssociatedDealerCustomers": true, "managedAccountIndicator": false, "status": "ACTIVE", "locked": false }, "addresses": [ { "address1": "123 Park Lane", "address2": null, "address3": null, "cityName": "Peoria", "stateOrProvinceCode": "IL", "postalCode": "61607", "countryCode": "USA", "addressType": "PRIMARY" } "phones": [ { "phoneNumber": "+1 312-345-7535", 1, "phoneType": "PRIMARY" } ], "emails": [ { "emailAddress": "TRHW465@CAT.COM", "emailType": "PRIMARY" } ], "dealerCustomerAssociations": [ { "dealerCustomerIdentifier": "TD68|245TRSSDG343456" } ] }, "dealerCustomerOrganization": { "dealerCustomerNumber": "245TRSSDG343456", "dealerCustomerBusinessName": "DIY Digging, Inc", "dealerCustomerAlternateName": "Ajay Construction", "dealerCustomerIdentifier": "TD68|245TRSSDG343456", "updateTime": "2023-04-03 20:05:18.403862757", "type": "REVENUE", "status": "ACTIVE" }, "dealerCustomerAddresses": [ { "address1": "123 Park Lane", "address2": null, "address3": null, "cityName": "Peoria", "stateOrProvinceCode": "IL", "postalCode": "61607", "countryCode": "addressType": "MAIN OFFICE" } ], "USA". "dealerCustomerPhones": [ { "phoneNumber": "+1 312-345-7535", "phoneType": "PRIMARY" } ], "dealerCustomerEmails": [ { "emailAddress": "TRHW465@CAT.COM", "emailType": "PRIMARY" } ] }}

An error response provides detailed information about the cause of the error:

{ "code": "400", "description": "Dealer Customer already has an associated customer organization."}

# **Testing Procedures**

**Note:** Before testing the API, it is strongly recommended that you set up access to the <u>Customer Admin</u> <u>Tool</u> web application, if you don't already have it. You will be prompted to request access when you navigate to the application URL.

- Use the QA environment for testing.
- Test the API by passing a valid request. Use a valid dealer code and other request body attributes per the OpenAPI specification.
- To verify the result, check the response body and confirm that the customer is created successfully using the <u>Customer Admin Tool</u> web application.
- You can also use the <u>Customer Admin Tool</u> web application to delete the test data you create in the QA environment.

# **Additional Documentation**

The following additional documentation is available as part of the Dealer ERP Customer Master:

Postman collection:
 <u>https://digital.cat.com/knowledge-hub/document/dealer-erp-customer-master-api-postman-collection</u>

# **Change History**

Date	Author	Description of Change
04-13-2023	Andrei Essaoulov	Updated the guide for the pilot.
03-10-2023	Mikhail Gavrilov	New document.