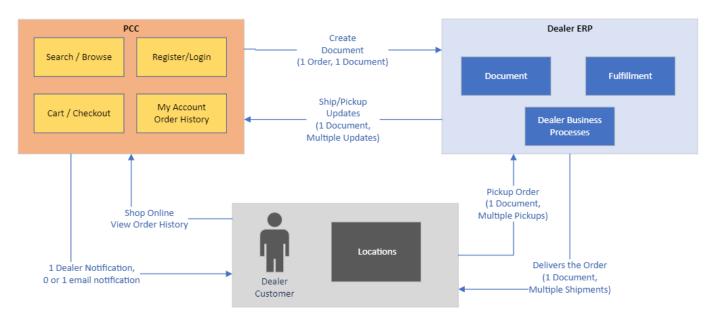
Article download may 26

Overview

Customers can place orders via <u>Parts.Cat.Com</u> (PCC) and choose Pickup or Delivery as their preferred fulfillment option. Upon receipt of the order (Document), the dealer will fulfill the order.

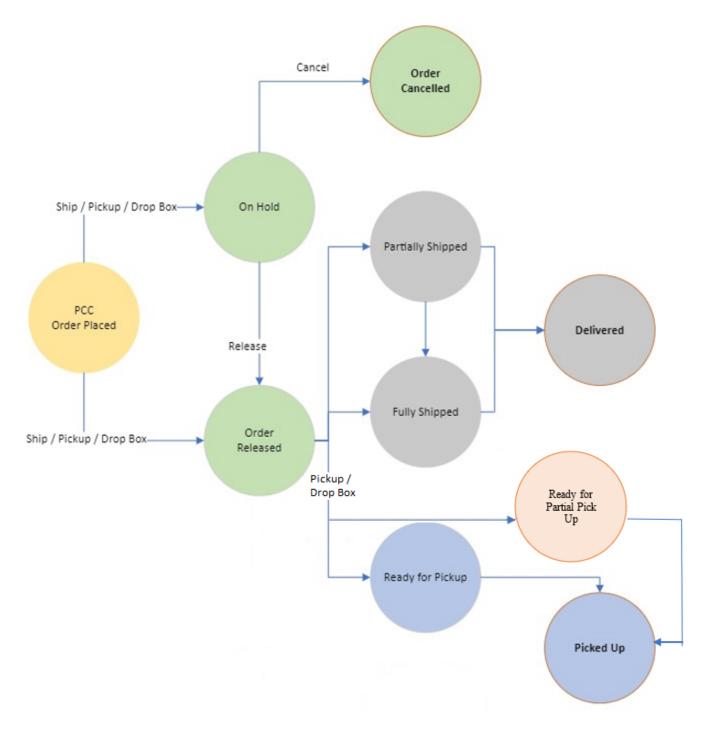
<u>Parts.cat.com</u> - Order Tracking v3 is a restful API that enables the Dealer system to post fulfillment updates back to PCC and send an email notification to the customer via email. PCC will store the dealer provided updates to both notify the customer via email and show updated status on PCC. This API can be used for orders with any fulfillment type (shipping, pickup, and dropbox).



This document provides the detailed information for using the API.

Order Status & Flow

Following is the suggested flow for Order Status, Dealer system manages the Order Status, status flow and the quantity fulfilled.



Following is the list of supported status codes and the required status helps to have the order full life cycle updated to the customer.

Status Code	Status Description	Required for Dealer to Send
DL	Delivered	Required
PS	Partially Shipped	Required
FS	Fully Shipped	Required
PU	Picked Up	Required
RP	Ready for Pickup	Required

Status Code	Status Description	Required for Dealer to Send
PA	Ready for Partial Pick Up	Required
ОН	On Hold	Recommended
OR	Order Released	Recommended
ОС	Order Cancelled	Recommended
EX	Exception	Recommended

Following table gives guidelines towards the optional values

- M Required
- O Optional or per dealer business process
- X Not Applicable

Field Name / Status	DL	PS	FS	PU	RP	PA	ОН	OR	ос	EX
trackingId	0	М	М	Х	Х	Х	X	X	0	0
trackingUrl	0	0	0	Х	Х	Х	X	X	0	0
carrier	0	0	М	Х	Х	Х	Х	Х	0	0
shipmentDate	0	М	М	Х	Х	Х	Х	Χ	0	0

API Usage Guidelines

<u>Parts.cat.com</u> – Order Tracking v3 API performs the minimum validation to ensure the update from the Dealer System is for PCC Orders only and matching to the part numbers in the order.

It is the responsibility of the dealer system to maintain order data integrity by ensuring the updates sent back to PCC are accurate and appropriate. Such as

- Shipment vs Pickup vs Dropbox vs Other
- Quantity fulfilled
- Carrier information and the tracking number
- Order Status and sequence

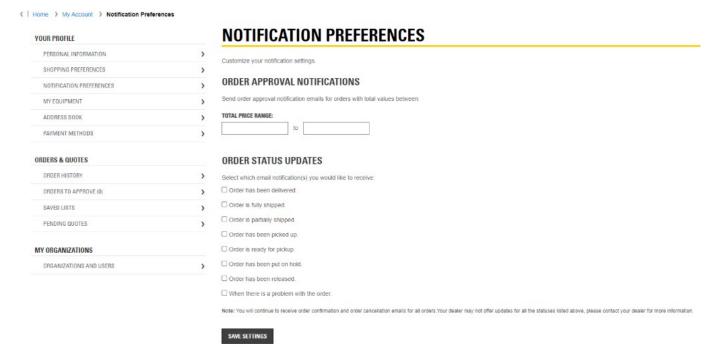
Dealer also shall:

- Avoid duplicate notifications
- To ensure performance and availability of the platform, Caterpillar will enforce rate limiting for this API and optimize the number accordingly. In an event, the system is busy processing other requests, the system will return back with an error code 429 for the dealer system to retry. Dealers are

encouraged to proactively communicate anticipated number of peak & average calls per hour by notifying Cat Support team.

Email Notifications

- Post update from dealer, by default PCC generates an email notification to all customers.
- Customers can self-manage the email notification preferences in PCC My Account under the Your
 Profile Notification Preferences section. Dealers need to enable the Customer self-manage feature
 by submitting a ticket to the helpdesk. Helpdesk team would enable this in the DMT Tool.



Subscribing to the API

To access the API, you must first request a subscription:

- Fill out the <u>API Subscription Request Form</u>:
 - Commercial Subscription Owner Details: Enter the dealer contact CWS ID, name, phone number, address, and your dealer codes or UCIDs. Make sure to enter all dealer codes or UCIDs that require API access.
 - Team Details: Created a new team by selecting "Yes" and filling out the team name and description.
 - App Details: Once a team has been created or selected then the App Details can be filled to add the Application Name and Description which will be built using the API.
 - Client ID Details: Request a new client ID.
 - API Product Use Case Details: Enter the details for how the API will be used.
- You will receive an email with your credentials when your subscription is approved. This process may take approximately two (2) weeks.

Notes:

- You will receive separate sets of credentials for every dealer code you entered.
- For every dealer code, you will receive two (2) separate sets of credentials for production and QA environments.

Security

The API uses the OAuth 2.0 protocol for authorization. In order to access the API, an OAuth access token is required in the request headers of each API call. A valid OAuth client ID and client secret is required to obtain an OAuth access token.

The following basic information is required to authenticate and generate the token.

Field	Value
Grant Type	Set this to "client_credentials".
Token URI	Production: https://fedlogin.cat.com/as/token.oauth2
Token UKL	QA: https://fedloginqa.cat.com/as/token.oauth2
Client ID	Your application's Client ID. Contact your credentials owner.
Client Secret	Your application's Client Secret. Contact your credentials owner.

An OAuth token expires after 60 minutes. An expired token will need to be replaced with a new token.

Additional OAuth information can be found in Caterpillar OAuth 2.0 Documentation

DNS Cache TTL

What is DNS TTL?

DNS (Time to Live) is a setting that informs the DNS resolver how long the DNS entry would be valid, and any caching of the DNS entry should be within the TTL.

Why is this important?

Applications that inadvertently cache the DNS entries beyond the DNS set TTL (i.e., not honoring the TTL) risk impacting the functional capability if the DNS entry becomes invalid. And in most cases, the only fix is to restart the client applications to refresh the DNS.

CAT Commerce:

<u>Shop.cat.com</u>, <u>Parts.Cat.com</u>, and <u>api.cat.com</u> are examples of a few critical domains to integrate with the CAT Commerce applications. Applications that integrate to CAT Commerce are expected to honor the DNS standard and best practice to avoid system impact.

Applications should follow the DNS caching best practice and honor the TTL provided by Cat

(api.cat.com)

• DNS TTL can be verified online using portals such as https://toolbox.googleapps.com/apps/dig/

Accessing the API

Use these URLs to access the APIs:

- Production: https://api.cat.com/eCommerce/orderTracking/v3/tracking
- QA: https://api-qa.cat.com/eCommerce/orderTracking/v3/tracking

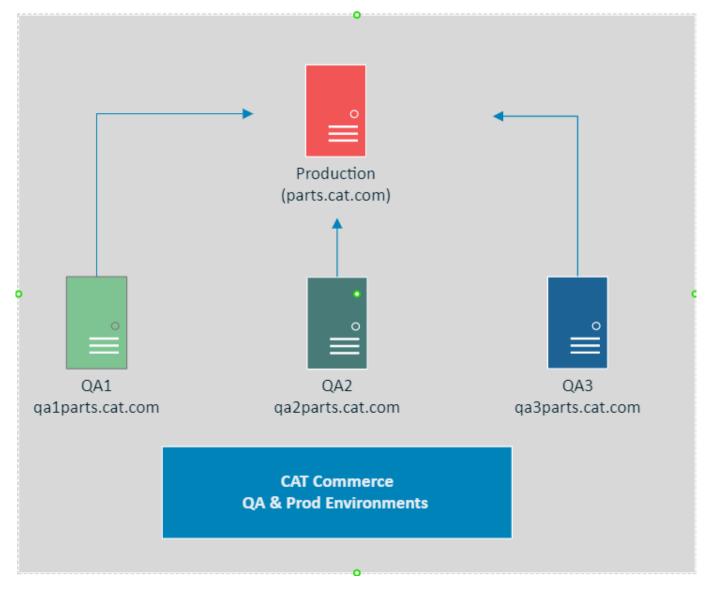
Note: Make sure to use the correct OAuth 2.0 API credentials depending on the target environment (QA or Production).

When QA environment is accessed, an additional header is required to specify which PCC QA environment to route the request to. QA environments will have different code bases. Cat Support can help determine which QA environment to use.

Information on current QA environment

status: https://caterpillar.sharepoint.com/teams/PCCUATCollaborationTeam

Header: x-cat-qa-env Valid values: "qa1parts", "qa2parts", "qa3parts"



API Reference Information

For detailed information about the API input parameters, response structure, and error messages, see the <u>API reference documentation</u>.

Request body

Field Name	Datatype	Length	Required	Example	Comments
dealerCode	String	4	Y	TD00	Four-digit dealer code
documentNumber	String	30	Y	00C12345	Dealer document number
documentStatus	String	2	Y	PS	Status at document level. This field determines what status to show in PCC and what email to send to the customer. This field maps 1-1 with the shippedStatus field in V2.
fulfillment	Object	1			
fulfillment:type	String	10	Y	delivery	Valid values: "delivery", "pickup", "dropbox"

Field Name	Datatype	Length	Required	Example	Comments
fulfillment:status	String	2	N	FS	Status at fulfillment level. This status will be used in the future on parts.cat.com, any values being passed will not be processed.
fulfillment:parts	Object Array	500			
fulfillment:parts:partNumber	String	8	Y	1R-1808	Part number. The hyphen is optional; both 1R-1808 and 1R1808 are valid inputs.
fulfillment:parts:quantity	Integer	5	Υ	1	Quantity
fulfillment:parts:status	String	2	N	PS	Status at item level. This status will be used in the future on parts.cat.com, any values being passed will not be processed.
fulfillment:shipmentInformation	Object	1			
fulfillment:shipmentInformation:carrier	String	20	Required to show order tracking link in PCC	FedEx	Name of carrier
fulfillment:shipmentInformation:shipmentDate	String	10	Required to show order tracking link in PCC	2022-10-11	Shipped date
fulfillment:shipmentInformation:shipmentMethod	String	20	Required to show order tracking link in PCC	Ground	Shipping method
fulfillment:shipmentInformation:trackingId	String	40	Required to show order tracking link in PCC	1Z78912345	Shipment tracking number
fulfillment:shipmentInformation:trackingUrl	String	254	N	https://www.fedex.com/apps/fedextrack/?action=track&trackingnumber=1Z78912345	Fully qualified carrier tracking URL with tracking number
fulfillment:customFields	Object	1	N	"field1": "Test data"	This field will be used in the future on parts.cat.com, any values being passed will not be processed.

Fields for future use

V3 service includes fields reserved for future use (not in use on PCC today):

- fulfillment:status
 - Status at fulfillment level. This status will be used in the future on <u>parts.cat.com</u>, any values being passed will not be processed.
- fulfillment:parts:status
 - Status at item level. This status will be used in the future on parts.cat.com, any values being passed will not be processed.
- fulfillment:customFields
 - This field will be used in the future on <u>parts.cat.com</u>, any values being passed will not be processed.

Parts.cat.com - Order Tracking v3 API

Shipment tracking information will be send to PCC using POST /orderTracking/v3/tracking endpoint. Use the storeId query parameter with the value 21801.

```
curl -v -X POST
"https://api.cat.com/eCommerce/orderTracking/v3/tracking?storeId=21801"-H
"Authorization: Bearer {access token}"-H "Content-Type: application/json"-data:
"{"dealerCode": "TD00","documentNumber": "00C170765","documentStatus":
"PU","fulfillment": {"type": "pickup","status": "PU","parts": [{"partNumber": "1R-1808","quantity": 1,"status": "PU"},{"partNumber": "1A-1135","quantity": 1,"status": "PU"}]}}"
```

Request

Below are the supported case sensitive request field definitions in the API:

Fulfillment type delivery:

```
{
        "dealerCode": "TD00",
        "documentNumber": "00C112685",
        "documentStatus": "PS",
        "fulfillment": {
                "type": "delivery",
                "status": "",
                "parts": [{
                                 "partNumber": "1R-1801",
                                 "quantity": 6,
                                 "status": ""
                         },
                         {
                                 "partNumber": "1R-1808",
                                 "quantity": 4,
                                 "status": ""
                         },
                         {
                                  "partNumber": "1A-1135",
                                 "quantity": 10,
                                 "status": ""
                         }
```

Fulfillment type pickup or dropbox:

```
{
        "dealerCode": "TD00",
        "documentNumber": "00C112685",
        "documentStatus": "PU",
        "fulfillment": {
                 "type": "pickup",
                "status": "",
                 "parts": [{
                                 "partNumber": "1R-1801",
                                 "quantity": 6,
                                 "status": ""
                         },
                         {
                                 "partNumber": "1R-1808",
                                 "quantity": 4,
                                 "status": ""
                         },
                         {
                                 "partNumber": "1A-1135",
                                 "quantity": 10,
                                 "status": ""
                         }
                ],
                 "customFields": {
```

Response

Success: 204 (No Content) Error: 400 (Bad Request)

Error response codes

If 400 Bad Request response is received, body will contain an error code. Possible error codes:

Code	Error Description	Notes
110	MISSING_DEALER_CODE	Dealer code is missing in the request
120	MISSING_DOCUMENT_NUMBER	Document number is missing in the request
130	MISSING_TRACKING_ID	Tracking ID is missing in the request
140	MISSING_TRACKING_URL_CARRIER	Carrier is missing in the request
150	MISSING_PARTS	Parts are missing in the request
160	MISSING_SHIP_DATE	Ship date is missing in the request
165	INVALID_SHIP_DATE	Ship date is not valid
170	INVALID_DEALER_CODE	Dealer code is not valid
180	MISSING_DOCUMENT_STATUS	Document status is missing in the request
185	INVALID_DOCUMENT_STATUS	Document status is not valid
190	INVALID_DOCUMENT_NUMBER	Document number is not valid
195	MISSING_FULFILLMENT_DETAILS	Fulfillment object is missing in the request
200	INVALID_FULFILLMENT_STATUS	Fulfillment status is not valid
205	INVALID_PART_STATUS	Part level status is not valid
250	INVALID_PARTS_LIST	Parts object is not valid
403	AUTHENTICATION_ERROR	

Testing Procedures

Dealer functional and non-functional test planning, test requirements and test schedules are to be coordinated and approved by the Caterpillar support team.

Dealers shall ensure by working with the service department personnel within the dealer team to gather the performance load requirements and include it as part of dealer testing plan.

Recommended testing scenarios:

- Partial shipments
- Full shipments
- Partial Pickup
- Pickup
- Order Cancellation
- Order Released

Test validation for each scenario:

- Notification email gets sent to the customer
- Updated Order status shown on PCC Order History. Dealers can use one of the PCC QA environments for testing needs.

Placing Test PCC Order:

Follow these steps to gain access to the QA environments from the internet:

- Visit https://{qa-domain}/wcs-static/getMyCookie.html
- Answer the question. A session cookie will be created to allow access to the environment.
 - This session cookie is used to provide access to PCC QA environment from the internet (off Cat network).

Testing the Shipment Tracking API:

- For the browser-based testing or plug ins, a session cookie is sufficient.
- For the server-side testing, a dealer VPN (Virtual Private Network) connection may be required. Reach out to the Cat Support team for further assistance.

Changes from V2 to V3

Authentication Changes

OAuth 2.0 token is used for authentication with V3 service. "shipmentTrackUserName" and "shipmentTrackPassword" fields are no longer used. More details are available in "Security" section of this document.

V2 to V3 JSON request structure mapping

V2 Field	V3 Field
trackingId	shipmentInformation:trackingId
trackingURL	shipmentInformation:trackingUrl
shipCarrier	shipmentInformation:carrier
shipDate	shipmentInformation:shipmentDate
shipMethod	shipmentInformation:shipmentMethod
parts (String[])	parts (Object[])
onlyShippedStatusFlag	Field removed. PCC will show the tracking information if it is provided in the "shipmentInformation" object.
shippedStatus	documentStatus
shipmentTrackUserName	Field Removed. OAuth 2.0 token is used for authentication. More details are available in "Security" section of this document.
shipmentTrackPassword	Field Removed. OAuth 2.0 token is used for authentication. More details are available in "Security" section of this document.
dealerCustomerCheck	Field Removed

New V3 JSON request fields

- fulfillment:type
 - Valid values: "delivery", "pickup", "dropbox"
- fulfillment:status
 - Status at fulfillment level. This status will be used in the future on parts.cat.com, any values being passed will not be processed.
- fulfillment:parts:status
 - Status at item level. This status will be used in the future on parts.cat.com, any values being passed will not be processed.
- customFields
 - This field will be used in the future on <u>parts.cat.com</u>, any values being passed will not be processed.

Migration from V2 service to V3 service

- This document only applies to V3 service
- With the launch of V3 service, V2 is considered deprecated
- V2 service will continue to to be functional for a period of time and that DICE document is still valid

- Cat Support team will communicate planned retirement for V2 service when it is known
- Users of V2 service are encouraged to migrate to V3 as soon as possible
 - V3 offers security enhancements along with fulfillment and line item status fields to be used in the future on Parts.Cat.Com
- Dealers need to apply for V3 access using the method noted above in "Subscribing to the API" section, even if they already have access to V2 service
- All data previously sent to the V2 service will still be accessible in PCC, data does not need to be resent
- Request body payload is updated in V3, see "V2 to V3 JSON request structure mapping" section

Links

• Order Tracking Step by Step Guide

Glossary

PCC (Parts.Cat.com)

Customer application for convenient parts ordering from dealers that provides parts pricing and availability as well as replacement and reman parts from the dealer's management system. To maximize update and ensure correct parts are chosen, it provides 24/7 customer access to SIS (Service Information System) parts books, Planned Maintenance Checklist, Related Parts, and General Parts Information. Includes optional access to Core Tracking, order status e-mails, credit card payments, multiple shipping methods, hose Assembly information, etc.

Change History

Date	Author	Description of Change
09-28-2022	Vidya Gowda	New document
10-11-2022	Steve Sefton	Document clean up